INPEX CORPORATION

Project Finance with Ichthys LNG Project

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**Agenda**

1. Introduction – INPEX and the Ichthys LNG Project
2. Key elements of Project financing
   - Financing or equity injection?
   - Corporate finance or Project finance?
   - Maximisation of government support through ECAs
   - Dealing with commercial banks
   - Timing of finance
   - Contract strategy and corporate structure
   - Avoiding disruptions of Project finance
3. Conclusion.
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